



Legacy gifts: sample wording for wills

There are a number of ways to include a gift to The Narwhal through your estate plans and will. Below are some suggested clauses to consider in your planning:

Unrestricted bequests

A percentage (also known as residual) gift amount

“I give _____% of the residue of my estate to The Narwhal News Society for its general purposes.”

A specific gift amount

“I give the sum of \$_____ to The Narwhal News Society for its general purposes.”

Restricted bequests

I give the sum of \$_____ to The Narwhal News Society for the benefit of _____ (department, program, project or award). If circumstances make the specified use of this bequest impractical or undesirable, the Board of Directors of the The Narwhal News Society is authorized to apply the gift to other purposes that conform as much as possible to the spirit and intent of my original wishes.

Including a gift with a naming provision

I give the sum of \$_____ to The Narwhal News Society to establish a fund to be known as (Name of the Testator or another for whom the endowment will be named) Fund (the “Fund”).

Your lawyer or notary will also require the following information:

Legal Name: The Narwhal News Society
Address: Suite 634, 185-911 Yates St, Victoria BC V8V 4Y9

Registration/RJO #: 84648 8773 RT0001
The Narwhal is a [Registered Journalism Organization](#) as designated by the Government of Canada.

Disclaimer: The information listed above is intended to provide general information and should not be construed as legal or other professional advice. Please review with your own legal or other professional advisor to determine its suitability for your unique estate planning situation.
